

# Make a Gift of Stock to New Futures!

Thank you for your considering a donation of stock to support New Futures!

## Benefits of Donating Appreciated Stock:

By donating appreciated stock to New Futures, you may avoid paying capital gains tax on stock gains and deduct 100% of the fair market value of the contributed shares, if you itemize your charitable donations. It's a winning strategy for donating – what you would have paid in taxes may now be available as savings to you or additional funds for New Futures. (Please consult your tax advisor for details.)

## Process for Donating Stock:

**Please allow extra time to donate stock.** Electronic transfers from your brokerage account are recorded on the day that New Futures **receives** your gift, not when you approve the transfer. Your stock donation must be received by December 31st to count as a deduction in the current year.

Before making a gift, please email New Futures staff to make us aware of your intention to give stock. If you skip this step, we will not know the stock transfer came from you.

- Shiree Skinner: [shiree@newfuturesdc.org](mailto:shiree@newfuturesdc.org)
- Elizabeth Ash: [elizabeth@newfuturesdc.org](mailto:elizabeth@newfuturesdc.org)

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Your broker will need the following information from New Futures to direct a gift of stock:

**Account name:** New Futures

**Account number:** Z48772225

**Name of Institution:** Fidelity Investments

**Fidelity's DTC Number:** 0226

If you have questions, please email [elizabeth@newfuturesdc.org](mailto:elizabeth@newfuturesdc.org) or call (202) 384-5854.

We are so grateful for your support of our Scholars and our mission to create educational opportunities that lead to rewarding careers!